

GRANTEE GUIDE TO PUBLISHING

BILL & MELINDA GATES FOUNDATION

OPEN ACCESS POLICY

BILL & MELINDA
GATES foundation

WHAT IS OPEN ACCESS?



Open Access publishing refers to scholarly research that is freely available, accessible, and reusable. No paywalls or subscriptions are required. This approach has support from many in the academic and research communities, including key funders, publishers, libraries, and universities.

WHAT IS THE FOUNDATION'S OPEN ACCESS POLICY?

Effective January 1, 2021, all research articles and their underlying data which arise from our funding, in whole or in part, must be made freely available at the time of publication through placement in a publicly available repository, and openly licensed under a Creative Commons Attribution license (CC BY) or equivalent terms to allow others to build on and reuse the research.

WILL THE FOUNDATION PAY PUBLICATION FEES?

The foundation will **only** pay fees to fully Open Access journals or journals which have committed to fully transition to Open Access. The foundation will **not** pay hybrid journal fees.

AS A FOUNDATION GRANTEE, HOW DO I NAVIGATE THIS PROCESS?

1 Pick a journal:



- Use the [Journal Checker Tool](#) to see compliant routes to open access publishing in the journal of your choice
- **NOTE:** Compliancy does **NOT** always equate to foundation publication fee support

2 Submit your manuscript:



- When you submit your manuscript on the journal's submission portal, **please include the following standard language:** "This work was supported, in whole or in part, by the Bill & Melinda Gates Foundation [Grant Number]. Under the grant conditions of the Foundation, a Creative Commons Attribution 4.0 Generic License has already been assigned to the Author Accepted Manuscript version that might arise from this submission."
- Include your **grant number**. You can find this on your Investment Document.
- Include a **data availability statement** at the end of your article.
- **Retain copyright** over your submission. Don't sign away copyright through the standard forms.
- Assign a **CC BY license**.
- If you are transferred to another journal at the publisher or submit to another journal, ensure that the above information is included at the new journal.

3 Upload your data to a repository:



- The data availability statement includes information about where the underlying data can be found. Upload your data at the time you submit your manuscript.

4 What happens when your paper is accepted:



- The journal will ready your paper for publication.
- **Article Review.** If the journal asks you to review your article prior to publication, double check that your foundation acknowledgment and data availability statement are included.
- **Payment of Fees.** If your journal charges publishing fees, the foundation may pay them. If you receive an invoice, don't pay it. Instead, forward it to openaccess@gatesfoundation.org.
- **Repository Deposit.** Most publishers will automatically deposit your article to PubMed Central, so your Open Access requirements will be met. The foundation will contact you if your article isn't deposited and guide you through the [steps to upload your accepted manuscript to an open repository](#).

5 Your Open Access requirements are met when:



- Your article is freely available at the time of publication and licensed CC BY.
- Your article is available in an open repository.
- Your data is available in an open repository

QUESTIONS?



- Contact your Bill & Melinda Gates Foundation Program Officer
- Email openaccess@gatesfoundation.org
- Visit the foundation's [Open Access Page](#)